

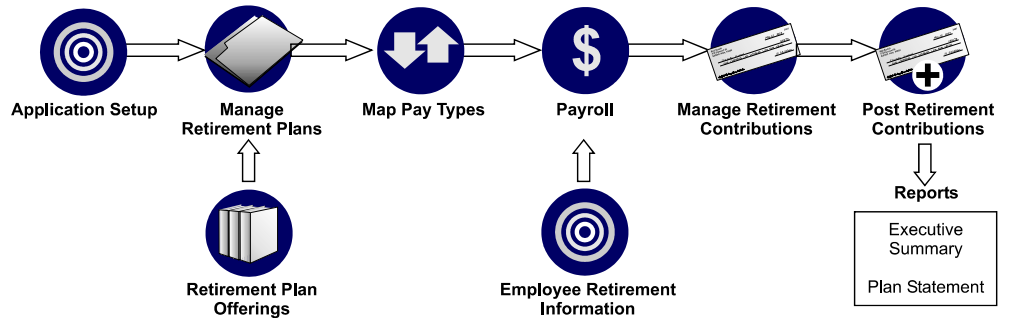


Accounting On-Line

# Retirement Solutions

## KEY FEATURES

- On-line access to retirement products from The Principal Financial Group, the nation's leading 401(k) provider, with administrative services and record keeping provided by The Principal
- Choices in plan design, funding, and expense options
- A wide range of options for qualified and non-qualified retirement plans
- Combined plan services simplify administration of multiple plan types
- Daily updates to records
- Compliance services and consulting
- Insightful answers to technical pension related questions
- Assistance with government compliance and testing
- Timely alerts to legislative changes



**An integrated part of the leading on-line professional accounting suite, securely accessible at any time, day or night—from any Internet-connected computer**

Through an alliance with The Principal Financial Group®, the nation's 401(k) leader, our accounting system provides its users with integrated retirement services and solutions that give them the ability to setup and manage retirement plans with The Principal® through a secure, on-line interface that simplifies the establishment and management of retirement plans.

Features include complete on-line retirement plan administration and testing, daily valuation record keeping, investment assistance through licensed financial professionals, on-line plan design assistance, and 24/7 access to plan status along with a dedicated client service consultant.

Additional features include secure, single sign-on access, automated synchronization of employee plan participants between the on-line accounting system and The Principal, and automated posting of contributor data from payroll applications into the retirement plan—eliminating hours of tedious manual data entry and reconciliation.

Additionally, the service entitles users to a full spectrum of retirement products from The Principal. Future versions of the offering will include annual compliance reporting.

Wood, Johnson, Heath, P.C.

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